Australian Securities & Investments Commission

Electronic Lodgement

Document No. 7E7100769

Lodgement date/time: 03-07-2015 17:16:07 Reference Id: 92113367

Form 484

Corporations Act 2001

Change to company details

Company details

Company name

NINE ENTERTAINMENT CO. HOLDINGS LIMITED

Australian Company Number (ACN)

122 203 892

Lodgement details

Who should ASIC contact if there is a query about this form?

Name

NINE ENTERTAINMENT CO. PTY LTD

ASIC registered agent number (if applicable)

26554

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

RACHEL ANNE LAUNDERS

Capacity

Secretary

Signature

Date signed **03-07-2015**

ASIC Form 484 Ref 9211336703/07/2015

C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

| Share class code | Number of shares cancelled | Amount paid (cash or otherwise) | |
|------------------|----------------------------|---------------------------------|--|
| ORD | 12525178 | 19664445.26 | |

Earliest Date of cancellation

26-06-2015

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

| Share class | Full title if not standard | Total number of | Total amount paid on | Total amount unpaid |
|-------------|----------------------------|-----------------|----------------------|---------------------|
| code | | shares | these shares | on these shares |
| ORD | ORDINARY SHARES | 900565942 | 3005864234.05 | 0.00 |

Earliest date of change

26-06-2015